



UNITED REEF LIMITED

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Corporate Summary

Santa Maria property (100%), Dryden, Ontario (Au)

- “New Klondike” gold district: east of Dryden.
- Option to acquire 100% interest in 5 contiguous unpatented claims.
- United Reef holds 100% interest in 14 contiguous unpatented claims.
- Total property area: 1,392 hectares.
- Located in Eagle-Wabigoon-Manitou Lakes Greenstone Belt.
- Near developing gold deposits including: Rainy River Gold, Cameron Lake, Duport, Thunder Lake (Goliath), Hammond Reef.
- Property includes at least 6 known historic gold occurrences with reported gold values ranging from trace to 28.0 g/t.
- Property hosts major and secondary structures, quartz-feldspar porphyry intrusive rocks, intense alteration (carbonate-silica).
- Initial exploration program planned for summer 2011.

Nickel Offsets property (100%), Sudbury, Ontario (Ni-Cu-PGE's)

- United Reef granted URSA Major Minerals an option in March '08 (as amended) to earn a 70% interest in the property by making \$1.25 MM of exploration expenditures over 4 years, cash payments of \$100,000 and 100,000 common shares of URSA Major.
- URSA Major's initial drilling program and borehole EM completed fall '09 identified new massive sulphide targets in proximity to existing mine workings.
- URSA Major mobilized a follow-up drilling and EM program in November 2010 and intersected 2.89 meters of nickel rich massive sulphides and 2 meters of platinum group metals mineralization.
- URSA Major has disclosed their intention to mobilize a follow-up drilling program on the property during 2011.
- 12 patented/5 unpatented claims (883 acres) covering 2.3 km strike of Foy Offset dike.
- Nickel Offsets Mine produced +200,000 tons of Ni-Cu ore in 1940-50's.

Royalty Interests

- Various royalty interests in several mining and exploration camps: Central African Republic (Passendro project), Sudbury (Foy Offset), and Red Lake (Aiken-Russett). See summary.

Corporate Information

As of July, 2011

trading symbol
URP:TSXV

52-week trading range
\$ 0.02 to 0.055

shares issued
basic: 88,909,980
fully diluted: 95,049,980

Management/ Directors

Michael D. Coulter
President, CEO, Director,
acting Secretary

Peter T. George
B.Sc. Honours, P. Geo.
Director

Harry J. Hodge
B.Sc. (Geology), P. Eng.
Director

William W. Ollerhead
B. A., M.B.A.
Director

George Supol
CA-IT
Chief Financial Officer

Consulting Geologist

Seymour M. Sears,
P. Geo.
Sears, Barry & Associates
Limited, Sudbury